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(Please scan this QR code to view the Prospectus)



# SUNSKY LOGISTICS LIMITED

(Formerly known as Sunsky Logistics Private Limited)  
CORPORATE IDENTITY NUMBER: U74999GJ2020PLC114376

Our Company was incorporated under the name and style of "Sunsky Logistics Private Limited", a private limited company under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation dated July 05, 2020, issued by the Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on January 10, 2024, and by our Shareholders in an Extraordinary General Meeting held on February 7, 2024, and consequently the name of our Company was changed to "Sunsky Logistics Limited" and a fresh certificate of incorporation dated July 16, 2024, was issued by the Registrar of Companies, Central Registration Centre. The corporate identification number of our Company is U74999GJ2020PLC114376.

Registered Office: T.F-316, I Square, Nr. Shukan Mall Cross Road, Science City Road, Sola, Ahmedabad-380060, Gujarat, India.  
Website : [www.sunskylogistics.com](http://www.sunskylogistics.com) Email: [cs@sunskylogistics.com](mailto:cs@sunskylogistics.com), Telephone No./Mobile No.: + 91 9737166446 Company Secretary and Compliance Officer: Aashika Patel

OUR PROMOTERS: AKASH A SHAH AND SHAH VAIBHAVI AKASH

## THE ISSUE

PUBLIC ISSUE OF 36,60,000 EQUITY SHARES OF FACE VALUE ₹ 2 EACH ("EQUITY SHARES") OF THE COMPANY FOR CASH AT A PRICE OF ₹ 46/- PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 44/- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,683.60 LAKHS ("ISSUE") OF THE ISSUE, 186,000 EQUITY SHARES AGGREGATING TO ₹ 85.56 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 34,74,000 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH AT AN ISSUE PRICE OF ₹ 46/- PER EQUITY SHARE AGGREGATING TO ₹ 1,598.04 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 29.43 % AND 27.94%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 192 OF THE PROSPECTUS.

DETAILS OF SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION: Not applicable as the entire issue constitutes fresh issue of Equity Shares

ISSUE PRICE: RS. 46/- PER EQUITY SHARE OF FACE VALUE OF RS. 2 EACH.

THE ISSUE PRICE IS 23 TIMES THE FACE VALUE OF THE EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2024-25 AT THE ISSUE PRICE IS 15.59 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 6,000 EQUITY SHARES AND IN MULTIPLES OF 3,000 EQUITY SHARES THEREAFTER.

## ISSUE PROGRAMME

ISSUE OPENS ON: SEPTEMBER 30, 2025

ISSUE CLOSES ON: OCTOBER 03, 2025

Our Company "Sunsky Logistics Limited" is engaged in the business of integrated logistics solutions. We are involved in the management and coordination of the movement of materials or finished goods throughout the supply chain, from the point of origin to the destination. We provide third party logistics services which is popularly known as "3PL" services. "3PL" services comprise freight forwarding, cargo handling, door-to-door distribution, multi-transport operator, and customs clearance services. It encompasses local transportation at the billing end, freight services and custom clearance to again transportation to enable goods reach the destination.

The Issue is being made in terms of Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (as amended from time to time) ("SEBI ICDR Regulations")

THE EQUITY SHARES ISSUED THROUGH THE PROSPECTUS ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE-SME"). FOR THE PURPOSE OF THE ISSUE, THE DESIGNATED STOCK EXCHANGE SHALL BE BSE LIMITED.

## ALLOCATION OF THE ISSUE

INDIVIDUALS INVESTORS CATEGORY	MINIMUM 17,46,000 EQUITY SHARES OF RS. 2/- EACH
OTHER INVESTOR CATEGORY (QIB AND NON INSTITUTIONAL INVESTOR CATEGORY)	UPTO 17,28,000 EQUITY SHARES OF RS. 2/- EACH
MARKET MAKER RESERVATION PORTION	1,86,000 EQUITY SHARES.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE ISSUE, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

In accordance with the recommendation of the independent directors of the Company, pursuant to their resolution dated September 4, 2025 the above provided fixed price is justified on quantitative factors / KPIs disclosed in the "Basis for Issue Price" Section beginning on Page no 84 of the Prospectus vis-à-vis weighted average cost of acquisition (WACA) of primary and secondary transaction(s) as disclosed in the "Basis for Issue Price" Section beginning on Page no 84 of the Prospectus and provided below in the advertisement.

The Issue Price as determined by our Company in consultation with the LM and as stated under "Basis for Issue Price" beginning on page 84 of the Prospectus.

## RISKS TO INVESTORS:

- Risk to Investors: Summary description of key risk factors based on materiality:**
  - A substantial portion of our revenue is generated from certain key customers, and the loss of one or more such customers, the deterioration of their financial condition or prospects, or a reduction in their demand for our services could adversely affect our business, results of operations, financial condition and cash flows.
  - Any adverse developments affecting trade volumes and freight rates may have an adverse effect on our business, results of operations, and financial condition.
  - Our business operations are mainly concentrated in Gujarat region, and any adverse developments affecting our operations in this region could have an adverse impact on our revenue and results of the operations.
  - Our Registered Office is not owned by us. The same is occupied by us on a leave and license basis. Disruption of our rights as licensee or termination of the agreements with our licensor would adversely impact our operations and, consequently, our business.
  - We used the trademark under the License Agreement executed between Akash A Shah, a promoter, and the Company, but the promoter also does not own the trademark legally. We may be unable to adequately protect intellectual property. Furthermore, we may be subject to claims alleging a breach of third-party intellectual property rights.
  - Our Contingent Liability and Commitments could affect our financial position.
  - Our Company has had a negative cash flow from our operating, investing, and financing activities in the past three years, details of which are given below, sustained negative cash flow could impact our growth and business.
  - There are certain instances of delays in the payment of statutory dues or returns. Any delay in the filing of returns or statutory dues in dispute may attract financial penalties from the respective government authorities, which may have an adverse impact on our financial condition and cash flows
  - We could be adversely affected due to misconduct or errors of our employees that are difficult to detect, and any such incidents could adversely affect our financial condition, results of operations and reputation.
  - One of our promoters does not have significant experience in the industry in which we operate.

Details of suitable ratios of the company and its peer group for the latest full financial year:								
Name of the company	Face value	Revenue from Operations (₹ in Lakhs)	EPS (Basic) (₹)	EPS (Diluted) (₹)	P/E*	Return on Net Worth (%)	Net Worth (₹ in Lakhs)	Net Asset Value Per Equity Share (₹)
Sunsky Logistics Limited	2	2,204.37	2.95	2.95	15.59	57.16	452.54	5.16
Listed peers*								
Ashapura Logistics Limited (Consolidated)	10	23,096.64	10.06	10.06	6.60	9.43	13,031.06	96.13

\*Source: All the financial information for listed industry peer mentioned above is on a consolidated basis sourced from the Results / Information of the peer company uploaded on the NSE and BSE website for the year ended March 31, 2025.

3. Weighted average return on net worth for the last 3 FYs, and return on net worth for the period ended July 31, 2025:			
Period	RONW	Weights	
As on March 31, 2025	57.16%	3	
As on March 31, 2024	62.75%	2	
As on March 31, 2023	41.94%	1	
Weighted Average	56.49%		
As on July 31, 2025*	69.76%		

\*Not Annualized

- Notes:
- Weighted average = Aggregate of year-wise weighted Return on Net Worth divided by the aggregate of weights i.e. (Return on Net Worth x Weight) for each year/Total of weights.
  - Return on Net Worth (%) = Restated profit for the year divided by Net worth at the end of the period/year.
  - Net worth: Equity Share capital and other equity less capital reserves.

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI:							
a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities).							
There have been no issuance of Equity Shares, excluding shares issued as bonus shares and transfer through gift deed, during the 18 months preceding the date of this Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s)), in a single transaction or multiple transactions combined together over a span of 30 days.							
b) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities).							
There have been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the Promoter, members of the Promoter Group, Selling Shareholders, or Shareholder(s) having the right to nominate director(s) on the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre- Offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.							
c) Price per share based on the last five primary or secondary transactions:							
Since there are no transactions to report to under (a) and (b) above, therefore, information based on last 5 primary or secondary transactions (secondary transactions where Promoter / Promoter Group entities or Selling Shareholder or shareholder(s) having the right to nominate director(s) in the Board of the Company, are a party to the transaction) not older than 3 years prior to the date of Prospectus irrespective of the size of transactions is as below:							
Date of Transfer of equity shares	Number of equity shares transferred	Details of Transferor(s)	Details of Transferee(s)	Transfer	Face Value (in ₹)	Transfer Price per equity share, including Face Value (in ₹)	Nature of Consideration
February 5, 2024	1250	Peenaben Shrenikbhai Shah	Akash A Shah	Transfer	10	272	Cash
February 5, 2024	150	Peenaben Shrenikbhai Shah	Rupal Kansara	Transfer	10	272	Cash
February 5, 2024	100	Peenaben Shrenikbhai Shah	Prachi Vishal Shah	Transfer	10	272	Cash
February 5, 2024	100	Peenaben Shrenikbhai Shah	Vishal Shrenik Shah	Transfer	10	272	Cash
February 5, 2024	100	Peenaben Shrenikbhai Shah	Shah Vaibhavi Akash	Transfer	10	272	Cash
February 5, 2024	50	Peenaben Shrenikbhai Shah	Shrenik Shah	Transfer	10	272	Cash
October 8, 2024	3050	Peenaben Shrenikbhai Shah	Shah Vaibhavi Akash	Gift	10	Nil	Not Applicable

d) Weighted average cost of acquisition and offer price:		
Type of transaction	Weighted average cost of acquisition (₹ per equity share)	Issue Price (i.e. ₹ 46)
Weighted average cost of acquisition of primary/ new issue as per paragraph (a) above.	N.A.	N.A.
Weighted average cost of acquisition of secondary sale as per paragraph (b) above	N.A.	N.A.
Weighted average cost of acquisition for secondary sale/ acquisition as per paragraph (c) above.	272.00	N.A.

Continued on next page...





**UNIVERSAL CABLES LIMITED**  
CIN: L31300MP1945PLC001114

Registered Office: P.O. Birla Vikas, Satna – (M.P.) 485005, India  
Telephone No.: +91-7672 257121-127/414000; Fax : +91 7672 257131  
E-mail: [headoffice@unistar.co.in](mailto:headoffice@unistar.co.in) ■ Website: [www.unistar.co.in](http://www.unistar.co.in)

**NOTICE**

**SPECIAL WINDOW FOR RE-LODGEMENT OF TRANSFER REQUESTS OF PHYSICAL SHARES**

Notice is hereby given that in terms of SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated 2<sup>nd</sup> July, 2025, a Special Window has been opened for re-lodgement of transfer deeds, which were lodged prior to the deadline of 1<sup>st</sup> April 2019 and rejected / returned / not attended due to deficiency in the documents / process or otherwise. The re-lodgement window shall remain open for a period of six months i.e. from 7<sup>th</sup> July, 2025 till 6<sup>th</sup> January, 2026.

During this period, the securities that are re-lodged for transfer (including those requests that are pending with the Company / RTA, as on date) shall be issued only in demat mode. Due process shall be followed for such transfer-cum-demat requests.

Shareholders who have missed the earlier deadline of 31<sup>st</sup> March 2021 are encouraged to take advantage of this opportunity by furnishing the necessary documents to the Company's Registrar and Share Transfer Agents ('RTA'), i.e. M/s. MUFG Intime India Pvt. Ltd., C-101, Embassy 247, LBS Marg, Vikhroli (West), Mumbai – 400083, e-mail: [mumbai@in.mpms.mufg.com](mailto:mumbai@in.mpms.mufg.com) or the Company at e-mail: [investorgrievance@unistar.co.in](mailto:investorgrievance@unistar.co.in) for further assistance.

**For Universal Cables Limited**

Date : 23<sup>rd</sup> September, 2025 (Sudeep Jain)  
Place : Satna Company Secretary

**"IMPORTANT"**

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**Can Fin Homes Limited**  
Regd. Office : No. 29/1, 1st Floor, Sir M N Krishna Rao Road, Basavanagudi, Bengaluru-560 004.  
E-mail: [compsec@canfinhomes.com](mailto:compsec@canfinhomes.com)  
Tel:080 48536192; Fax:080 26565746  
Web: [www.canfinhomes.com](http://www.canfinhomes.com)  
CIN: L85110KA1987PLC008699

**NOTICE TO SHAREHOLDERS**

**Special Window for Re-lodgement of Transfer Requests of Physical Shares**


NOTICE IS HEREBY given that as per SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025 a Special Window has been opened to facilitate re-lodgement of Transfer Requests of Physical Shares lodged prior to the deadline of April 1, 2019 and rejected/returned due to deficiency in the documents. The details of the same are provided below :

Number of days Special Window Open for re-lodgement	July 7, 2025 to January 6, 2026
Eligibility of shareholder	Investors whose transfer deeds were lodged prior to deadline of April 01, 2019 and rejected/returned due to deficiency in documents
Procedure for re-lodgement of transfer requests	Submit Original Transfer Documents, along with rectified, corrected or missing details to Company's Registrar and Share Transfer Agent (RTA): Integrated Registry Management Services Private Limited, No.30, Ramana Residency, 4th Cross, Sampige Road Malleswaram, Bangalore - 560003 Phone - 080-23460815-818 E-mail ID - <a href="mailto:irg@integratedindia.in">irg@integratedindia.in</a>

The Shares that are re-lodged for transfer shall be issued only in demat form once all the documents are found in order.

**For Can Fin Homes Ltd.**  
Sd/-  
Nilesh Jain  
Company Secretary

Place: Bengaluru  
Date: 23/09/2025



**PGIM India Asset Management Private Limited**  
4th Floor, C wing, Laxmi Towers, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051.  
Tel.: +91 22 6159 3000. Fax: +91 22 6159 3100  
CIN: U74900MH2008FTC187029 Toll Free No.: 1800 266 7446  
Website: [www.pgimindia.com/mutual-funds/](http://www.pgimindia.com/mutual-funds/)

**NOTICE**

Notice is hereby given that PGIM India Trustees Private Limited, Trustee to PGIM India Mutual Fund, has approved the declaration of Income Distribution cum Capital Withdrawal (IDCW) under the following schemes of PGIM India Mutual Fund with **September 26, 2025** as the record date: -

Scheme Names	Plans / Options	Quantum of IDCW per unit (Gross of Statutory Levy, if any)* (₹)	Face Value (₹ Per Unit)	NAV of IDCW Option as on September 19, 2025 (₹ per unit)*
PGIM India Dynamic Bond Fund	Regular Plan - Quarterly IDCW Option	0.8455	1000	1,080.4097
	Direct Plan - Quarterly IDCW Option	4.5230	1000	1,199.4642
PGIM India Corporate Bond Fund	Regular Plan - Quarterly IDCW Option	0.1000	10	11.5656
	Direct Plan - Quarterly IDCW Option	0.1329	10	13.1340
PGIM India Large Cap Fund	Regular Plan - IDCW Option	0.4184	10	20.7000
	Direct Plan - IDCW Option	0.5990	10	29.6400

**\*Pursuant to payment of IDCW, the NAV of the above-mentioned option of the Schemes would fall to the extent of payout and statutory levy, if any.**

IDCW will be paid to those unit holders whose names appear in the records of the Registrar as at the close of business on the record date. For units in dematerialized form, all unit holders whose names appear in the beneficiary position file downloaded from the depositories as on the record date will be entitled to receive the IDCW.

\*The IDCW distribution will be subject to the availability of distributable surplus under the schemes and may be lower to the extent of distributable surplus available on the Record Date.

**For PGIM India Asset Management Private Limited**  
(Investment Manager for PGIM India Mutual Fund)

**Sd/-**  
**Authorized Signatory**

Place : Mumbai  
Date : September 23, 2025

Unit holders are requested to update their PAN, KYC, email address, mobile number, nominee details with AMC and are also advised to link their PAN with Aadhaar Number. Further, Unit holders can view the Investor Charter available on website of the Mutual Fund as well as check for any unclaimed redemptions or Income Distribution cum Capital Withdrawal ('IDCW') payments.

**MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.**

...continued from previous page.

**ADDITIONAL INFORMATION FOR INVESTORS:**

- Details of proposed /undertaken pre-issue placements from the Draft Prospectus filing date:** Our Company has not undertaken any issuance or placement of Equity Shares from the Draft Prospectus filing date.
- Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the Company by Promoter(s) and Promoter Group(s) from the Draft Prospectus filing date:** Our Promoter(s) and Promoter Group(s) has not undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the Draft Prospectus filing date.
- Pre-Issue shareholding as at the date of advertisement and Post-Issue shareholding as at allotment for promoter(s), promoter group and additional top 10 shareholders:**

Sr. No	Shareholders	Number of Equity Shares	Shareholding (in %)*	Number of Equity Shares	Shareholding (in %)*
<b>Promoters</b>					
1	Akash A Shah	6581250	75.00 %	6581250	52.93 %
2	Shah Vaibhavi Akash	1246050	14.20 %	1246050	10.02 %
<b>Promoter Group**</b>					
1.	Vishal Shrenik Shah	175500	2.00 %	175500	1.41 %
2.	Shrenik Navnitlal Shah	87750	1.00 %	87750	0.71 %
3.	Peenaben Shrenikbhai Shah	245700	2.80 %	245700	1.98 %
<b>Public Shareholders)</b>					
1.	Rupaiben Jaydepbhai Kansara	263250	3.00 %	263250	2.12 %
2.	Prachi Vishal Shah	175500	2.00 %	175500	1.41 %
3.	Others – Public	-	-	3660000	29.42 %
	<b>Total</b>	<b>87,75,000</b>	<b>100.00%</b>	<b>1,24,35,000</b>	<b>100.00%</b>

\*Rounded off

\*\* The Promoter Group Shareholders are Vishal Shrenik Shah, Shrenik Navnitlal Shah and Peenaben Shrenikbhai Shah

\*\*\*Assuming full subscription in the Offer. It is assumed that none of the shareholders belonging to the Public Category, as mentioned above, shall subscribe to the Equity Shares offered under the present offer. Also this table assumes that there is no transfer of equity shares by these shareholders between the date of advertisement and allotment.

**BASIS FOR ISSUE PRICE**

Please refer to the chapter "**Basis for Issue Price**", beginning on page no. 84 of the Prospectus, which has been updated with the above Issue Price, which is available on the website of the Nirbhay Capital Services Private Limited, Lead Manager, i.e. [www.nirbhaycapital.com](http://www.nirbhaycapital.com). You may scan the QR Code given on the top of this Advertisement for the chapter titled "**Basis for Issue Price**" on page no. 84 of the Prospectus.

**INDICATIVE TIMELINES FOR THE ISSUE**

An indicative timetable in respect of the Issue is set out below:

Issue Opens on	September 30, 2025
Issue Closes on (T)	October 03, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange On or before	October 06, 2025
Initiation of Allotment / Refunds / unblocking of funds from ASBA Account or UPI ID linked bank account	On or before October 07, 2025
Credit of Equity Shares to demat account of the Allottees	On or before October 07, 2025
Commencement of Trading of the Equity Shares on the Stock Exchanges	On or before October 08, 2025

**Timelines for submission of Applications (T is Issue Closing Date)**

<b>Application Submission by Investors</b> <ul style="list-style-type: none"><li>Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day.</li><li>Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc.) – Upto 4 pm on T day.</li><li>Electronic Applications (Syndicate Non- Individual, Non-Individual Applications) – Upto 3 pm on T day.</li><li>Physical Applications (Bank ASBA) – Upto 1 pm on T day.</li><li>Physical Applications (Syndicate Non- Individual, Non-Individual Applications of QIBs and NII) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.</li></ul>	<b>Bid Modification</b> <p>From Issue opening date up to 5 pm on T day</p> <p><b>Validation of bid details with depositories</b> From Issue opening date up to 5 pm on T day</p> <p><b>UPI Mandate acceptance time</b> T day – 5 pm</p> <p><b>Issue Closure</b> T day – 4 pm for QIB and NII categories T day – 5 pm for Individual Applicants and other reserved categories</p>
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**CONTENTS OF THE MEMORANDUM OF THE COMPANY AS REGARDS ITS OBJECTS:** For information on the main object(s) of the Company, please see the section "**History and Corporate Structure**" on page 127 of the Prospectus. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For details see the section "**Material Contracts and Documents for Inspection**" on page 276 of the Prospectus.

**LIABILITY OF MEMBERS AS PER MOA:** The Liability of Members is Limited.

**AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE:** As on the date of the Prospectus, the Authorized Share Capital of the Company is 300,00,000 divided into 1,50,00,000 Equity Shares of ₹ 2 each. The Issued, Subscribed and Paid-Up Capital of the Company is ₹ 175,50,000 divided into 87,75,000 Equity Shares of ₹ 2 each fully paid up. For details, please see the section titled "**Capital Structure**" beginning on page 62 of the Prospectus.

**NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:** The names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association: Pushpa Devi Vaishnav (2500 Equity Shares) and Peenaben Shrenikbhai Shah (2500 Equity Shares).

**DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA:** Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, 2018, a copy of the Prospectus has been filed with SEBI, after filing the Prospectus with the Registrar of Companies, in terms of Regulation 246 of the SEBI ICDR Regulations, 2018, read with read Section 26 of the Companies Act, 2013. Accordingly, SEBI has not issued any observation on the Issue document in terms of Regulation 246 (2) of the SEBI ICDR Regulations, 2018, hence there no specific disclaimer clause of SEBI. However, investors may refer to the "**SEBI Disclaimer Clause**", beginning on page no. 181 of the Prospectus.

**DISCLAIMER CLAUSE OF BSE LIMITED:** It is to be distinctly understood that the permission given by BSE Limited ("**BSE**") should not in any way be deemed or construed that the contents of the Prospectus or the price at which the equity shares are issued has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause pertaining to BSE.

**CREDIT RATING**

This being a public Issue of equity shares, no credit rating is required.


**DEBENTURE TRUSTEES**

This being an Issue of Equity shares, appointment of Debenture Trustees is not required.

**IPO GRADING**


Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency.

**LEAD MANAGER TO THE ISSUE**



**Nirbhay Capital Services Private Limited**  
CIN: U67120GJ2006PTC047985  
Address: 201, Maruti Crystal, Opp. Rajpath Club, S.G. Highway, Bodakdev, Ahmedabad 380054, Gujarat, India.  
Tel. No.: +91 79 48970649, M. No.: +91 9825052071, Fax No.: N.A.  
Email: [kunjai@nirbhaycapital.com](mailto:kunjai@nirbhaycapital.com)  
Investor Grievance Email: [ipo@nirbhaycapital.com](mailto:ipo@nirbhaycapital.com)  
Website: [www.nirbhaycapital.com](http://www.nirbhaycapital.com)  
Contact Person: Mr. Kunjal Soni  
SEBI Registration Number: INM000011393

**REGISTRAR TO THE ISSUE**



**Kfin Technologies Limited**  
SEBI Registration No.: INR000000221  
Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana  
Tel. No.: + 91 40 6716 2222 Toll Free Number: 1800 309 4001  
Email ID: [sunsky.ipo@kfintech.com](mailto:sunsky.ipo@kfintech.com)  
Investor Grievance Email ID : [ainward.ris@kfintech.com](mailto:ainward.ris@kfintech.com)  
Website: [www.kfintech.com](http://www.kfintech.com)  
Contact Person: M.Murali Krishna

**COMPANY SECRETARY AND COMPLIANCE OFFICER**

**Ms. Aashka Patel**  
**SUNSKY LOGISTICS LIMITED**  
T.F-316, I Square, Nr. Shukan Mall Cross Road, Science City Road, Sola, Ahmedabad-380060, Gujarat, India.  
Tel No: + 91 9373166446;  
Email: [cs@sunskylogistics.com](mailto:cs@sunskylogistics.com)  
Website: [www.sunskylogistics.com](http://www.sunskylogistics.com)

Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre- Issue or post- Issue related grievances including non- receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the Lead Manager to the Issue.

**Risk to Investors:** Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares Issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("**SEBI**"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited of the section titled "Risk Factors" beginning on Page No. 25 of the Prospectus.

**Availability of Prospectus & Abridged Prospectus:** Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying to the Issue. Full copy of the Prospectus is expected to be available on the SEBI's website ([www.sebi.gov.in](http://www.sebi.gov.in)), and shall be available on the website of the Company ([www.sunskylogistics.com](http://www.sunskylogistics.com)), the website of the Lead Manager to the Issue ([www.nirbhaycapital.com](http://www.nirbhaycapital.com)) and on the website of BSE ([www.bseindia.com](http://www.bseindia.com)).

**Availability of Application Forms:** The Application Forms may be obtained from the Registered Office of our Company i.e. Sunsky Logistics Limited, the Lead Manager to the Issue i.e. Nirbhay Capital Services Private Limited, Application Forms will also be available on the website of BSE ([www.bseindia.com](http://www.bseindia.com)) and the designated branches of SCSBs, the list of which is available at the websites of the Stock Exchange and SEBI.

**Application Supported by Blocked Amount (ASBA):** All Applicants (other than Applicants using the UPI mechanism) shall mandatorily participate in the Issue only through the ASBA process. ASBA Applicants (other than Applicants using the UPI mechanism) must provide bank account details and authorisation to block funds in the relevant space provided in the Application Form and the Application Forms that do not contain such details are liable to be rejected.

**Bankers to the Issue/ Escrow Collection Bank and Refund Bank/ Public Issue Account Bank:** Axis Bank Limited

**Sponsor Banks:** Axis Bank Limited

**UPI:** UPI Bidders can also bid through UPI mechanism

**Note:** Capitalized terms used herein and not specifically defined herein shall have the meaning given to such terms in the Prospectus.

Investors should read the prospectus carefully, including the risk factors beginning on page no. 25 of the prospectus before making any investment decision.


**On behalf of the Board of Directors**  
For SUNSKY LOGISTICS LIMITED  
**Sd/-**  
**(AKASH A SHAH)**  
Chairman & Managing Director  
DIN: 08974910

Date: September 23, 2025  
Place: Ahmedabad

**ASBA #**

Simple, Safe, Smart way of Application - Make use of it!!!!

\*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same.MANDATORY IN PUBLIC ISSUES FROM JANUARY 01, 2016.



**UPI**  
UNIFIED PAYMENTS INTERFACE

UPI Now Available in ASBA For Individual Investors.  
For Details on the ASBA and UPI process, please refer to the details given in ASBA form and Abridge Prospectus. Please refer to the section "Issue Procedure" beginning on page no. 203 of the Prospectus. The process is also available on the website of BSE Limited ("**BSE**") ([www.bseindia.com](http://www.bseindia.com)), in General Information Document. List of Banks Supporting UPI is also available on the website of SEBI ([www.sebi.gov.in](http://www.sebi.gov.in)).

SUNSKY LOGISTICS LIMITED is proposing, subject to market conditions and other considerations, a public issue of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Ahmedabad. The Prospectus is expected to be available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in) and the website of the Lead Manager to the Issue at [www.nirbhaycapital.com](http://www.nirbhaycapital.com) and website of the BSE Limited at [www.bseindia.com](http://www.bseindia.com) and website of Issuer Company at [www.sunskylogistics.com](http://www.sunskylogistics.com). Investors should note that investment in Equity Shares involves high degree of risks. For details, investors should refer to and rely on the Prospectus, including the section titled "**Risk Factors**" on page 25 of the Prospectus. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") or any state securities law in United States and may not be issued or sold within the United States (as defined in Regulation S under the Securities Act) or to, or for the account benefit of "U. S. Person" (as defined in the Regulations under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act.

KIRIN ADVISORS

Ahmedabad

epaper.financialexpress.com